

Belarus

Macroeconomic performance

October 2016

Facts about the Country

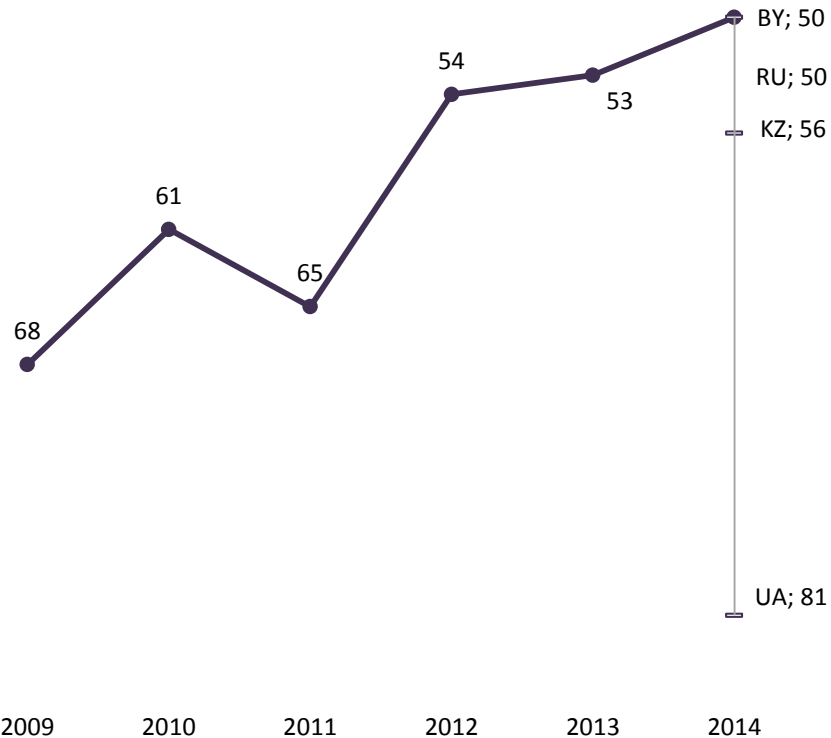
Population	9.48mIn (45.7 people/km ²)
Capital	Minsk (1.9 mln)
Territory	207,600 km ²
Languages	Russian, Belarusian
Confession	80% orthodox
Currency	Belarusian Ruble (BYR), BYR/\$≈ 19 500
Nominal GDP	≈ \$55.5 bln (2015), 4.3% avg. growth for the last 10 years



GDP Per Capita	≈ \$17,860 (PPP)
Urban population	77.3%
Gini	Low, 27.5
HDI	High, 50 th place (#1 in CIS)
Prosperity	63 th place of 142 countries (Legatum Index 2015)

Rankings dynamics

A UN Human Development Index (Rank)



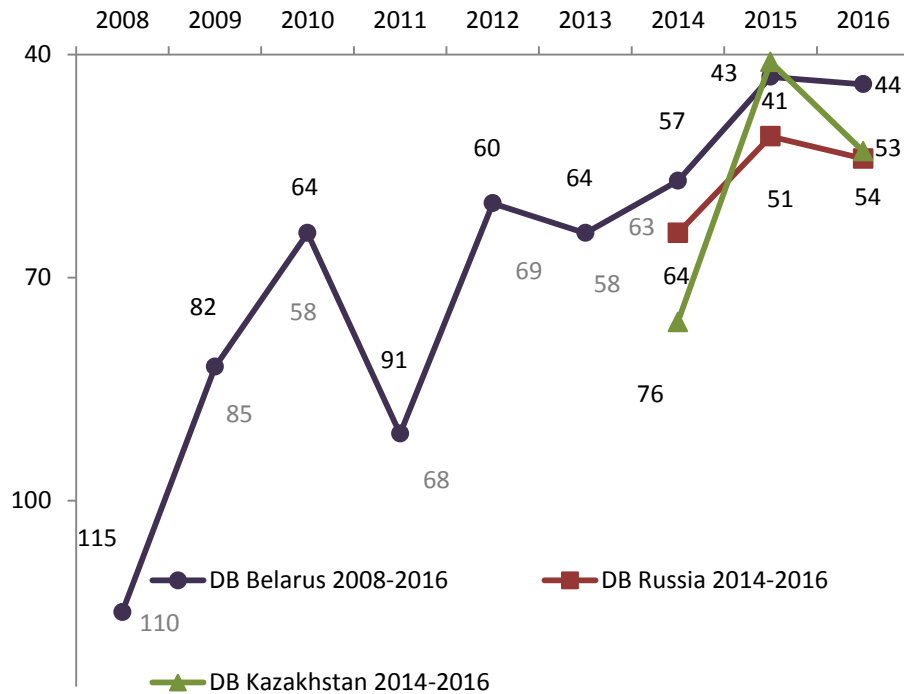
B The 2015 Legatum Prosperity Index

Best Ranking	Country	Score	Avg. Life Satisfaction
31 th in Education	Belarus	63 of 142	5.2 of 10
29 th in Education	Russia	58 of 142	5.8 of 10
46 nd in Social Capital	Kazakhstan	56 of 142	6.8 of 10
41 th in Social Capital	Ukraine	70 of 142	2.8 of 10

Belarus ranks 3rd place in the World as a country achieved the highest results in improving business climate for the last 6 years

Rankings dynamics contd.

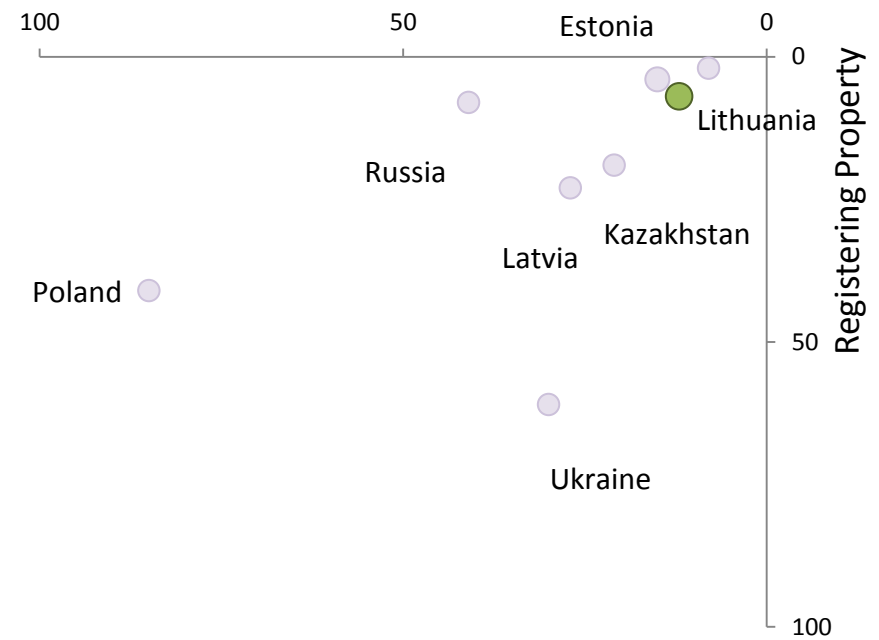
A WB Doing Business



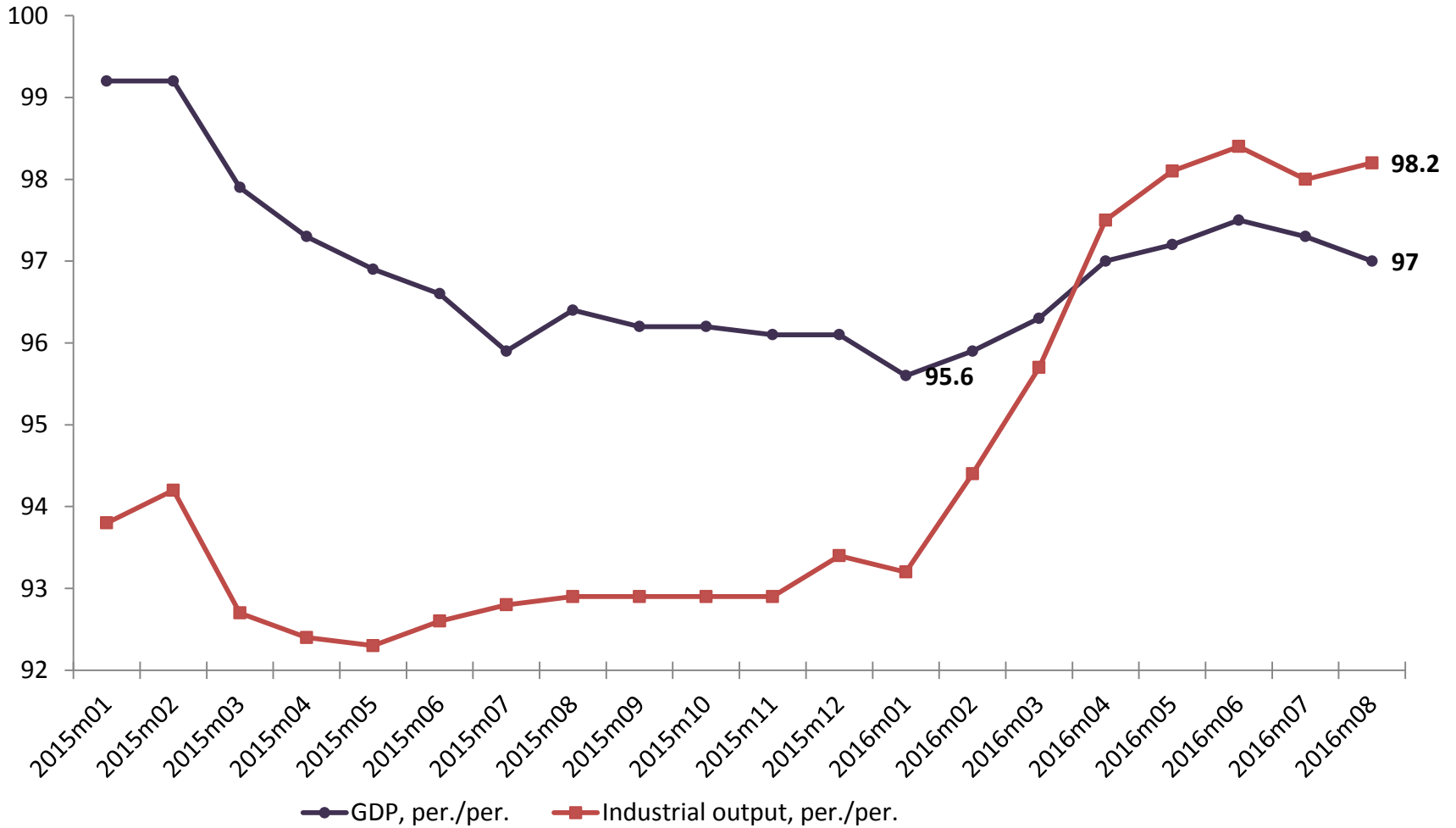
B Selected Doing Business 2016 rankings compared to neighbors

Starting a business

Belarus

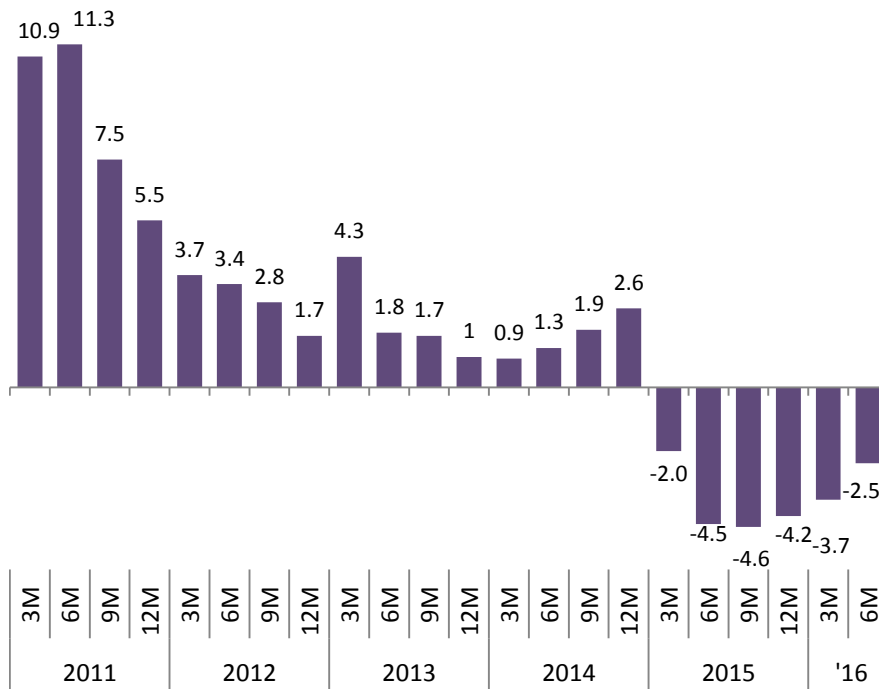


Macroeconomic performance

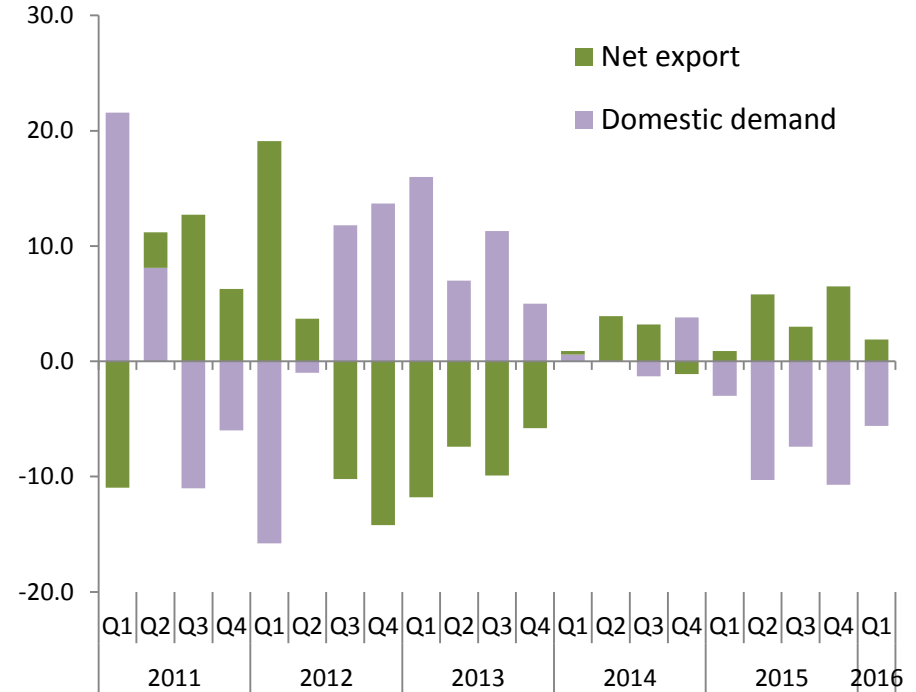


Economic Growth

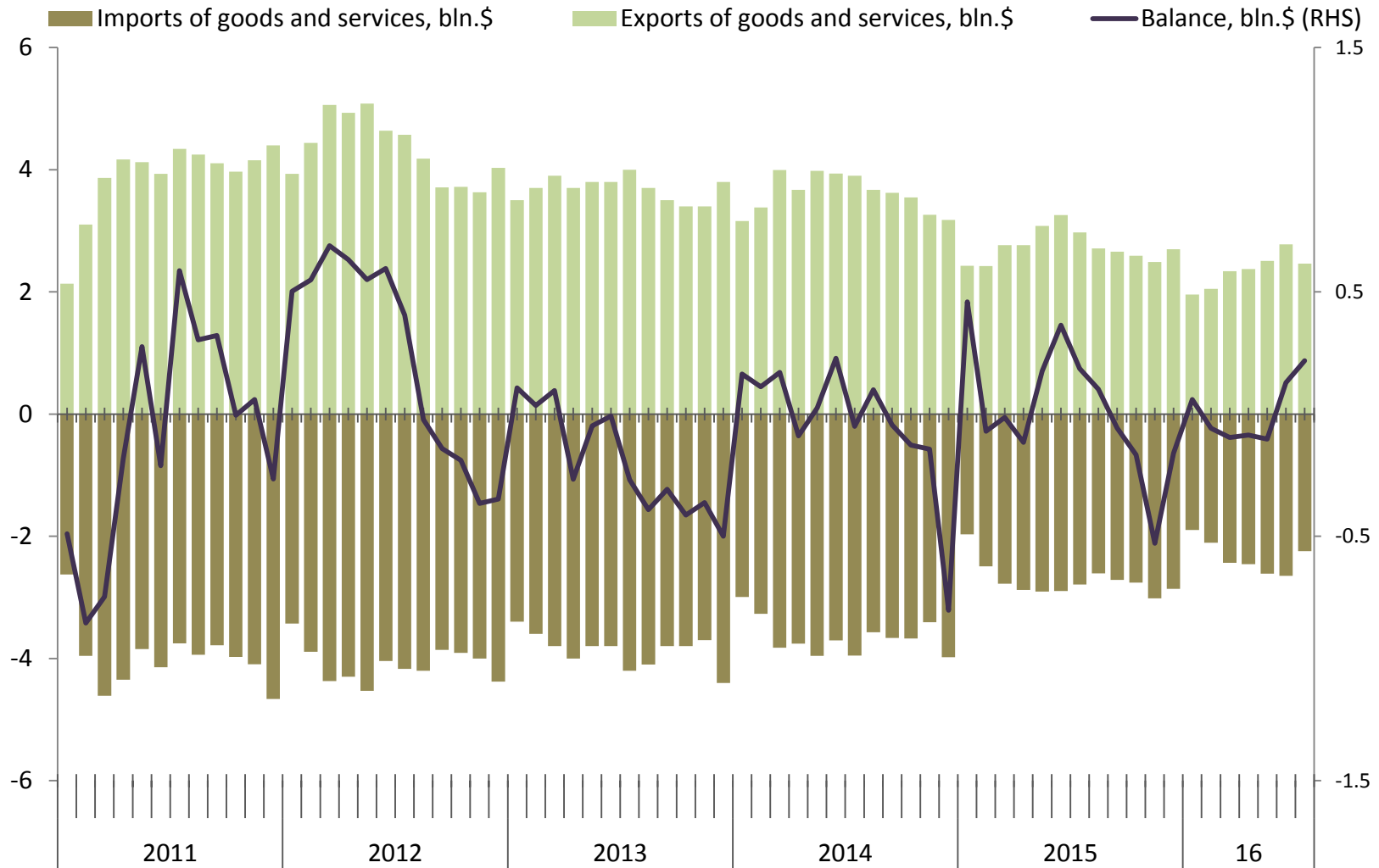
A GDP growth, % y-o-y



B Decomposition of GDP growth (consumption side)



External trade improvements

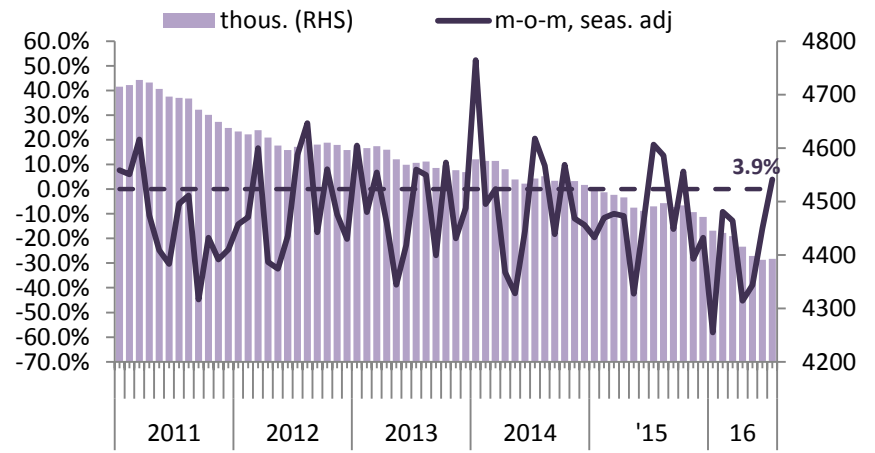


Enhancing competitiveness

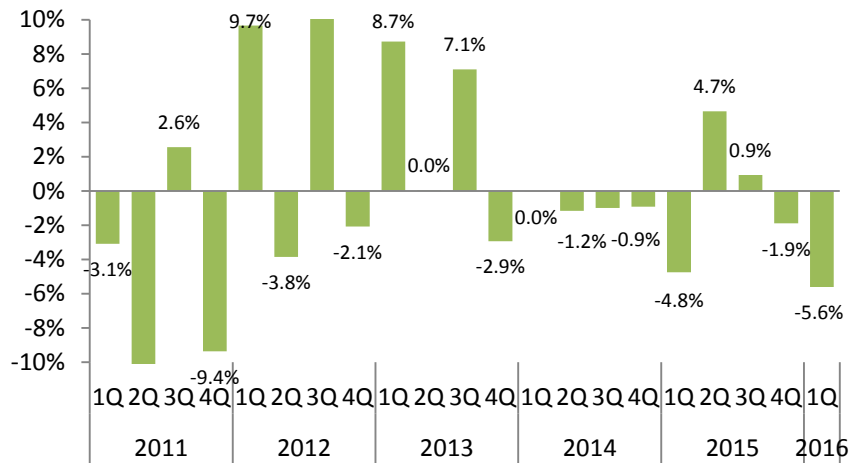
Real wages and productivity growth, % period-o-period



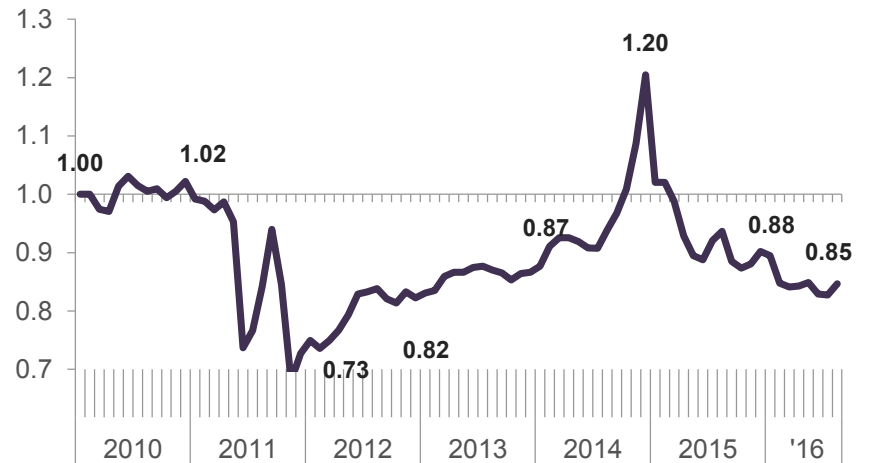
The number of employed



Real unit labor costs, % q-o-q, seas. adj.

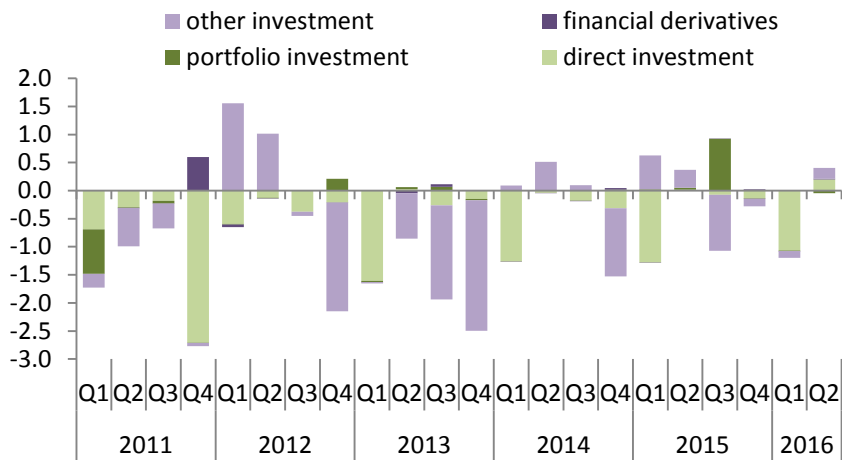


REER (CPI-based,) January 2010=1

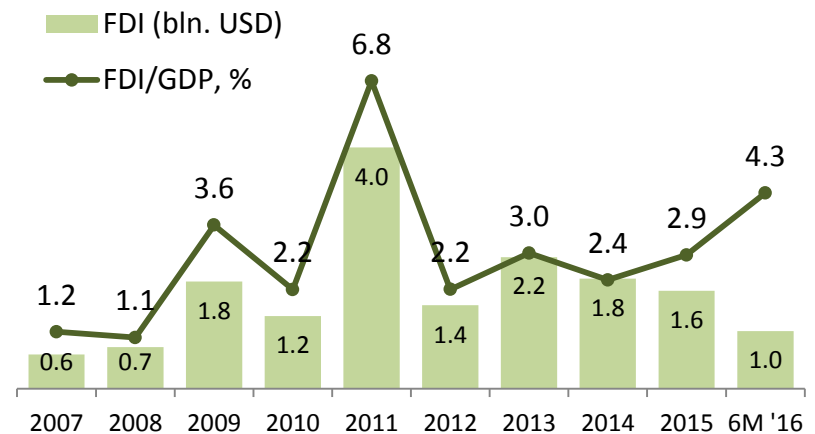


Attraction of Foreign Capital

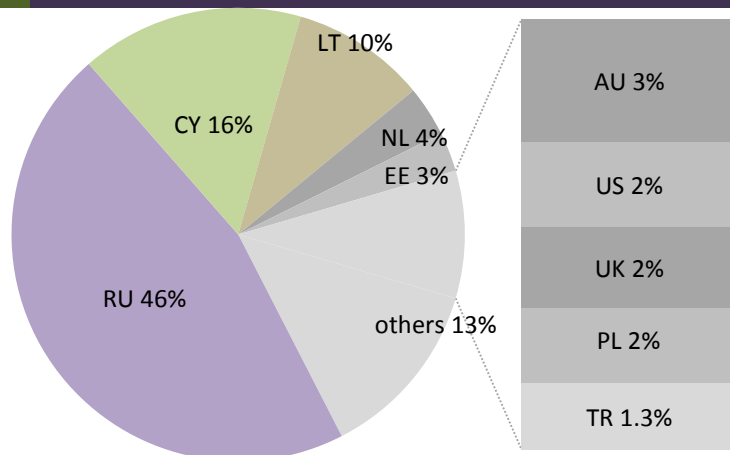
A Financial account



B FDI inflow



C FDI structure 1H 2016*



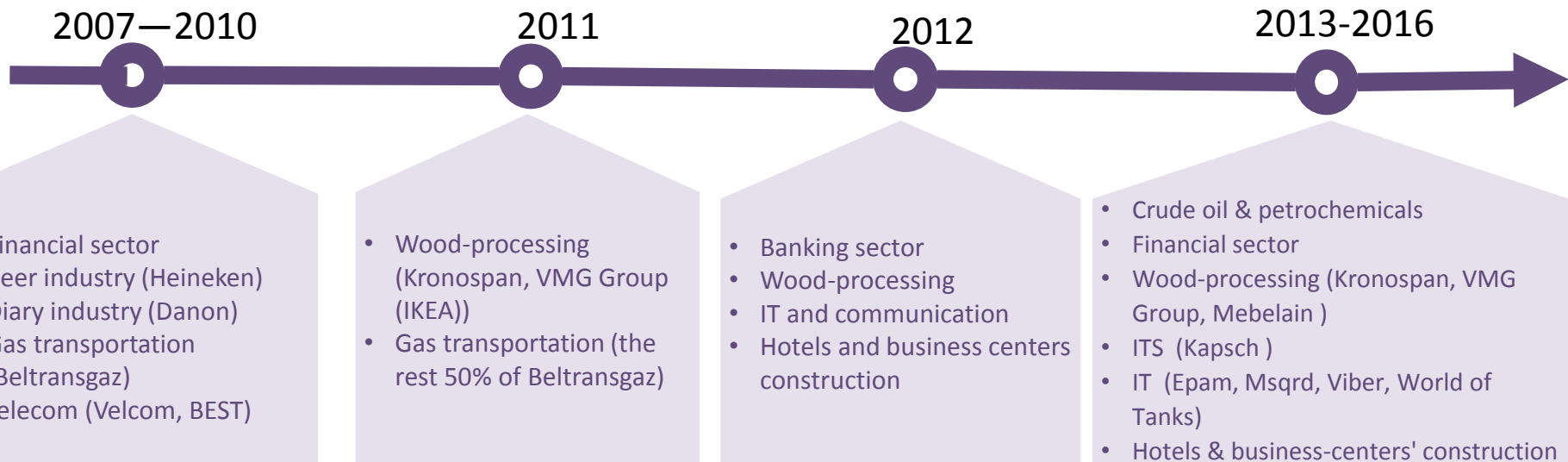
D FDI Priority Sectors for 2016-2020

- Information and Communication Technologies
- Bio/Pharmaceutical
- Renewable energy
- High-Tech Industry
- New materials
- Nano-technologies
- Food Sector

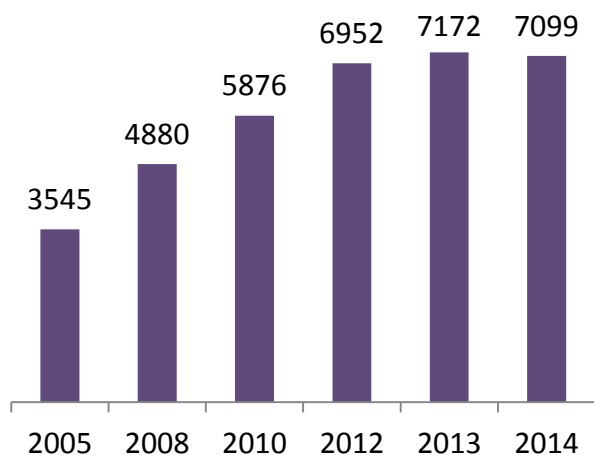
* excl. banks and real estate

Foreign Investors Activity

Main Fields:

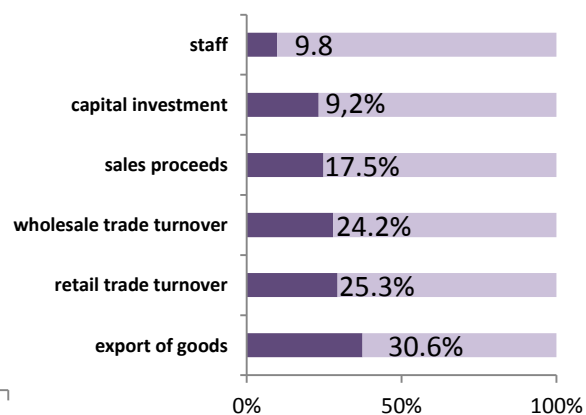


A Number of registered companies with foreign capital

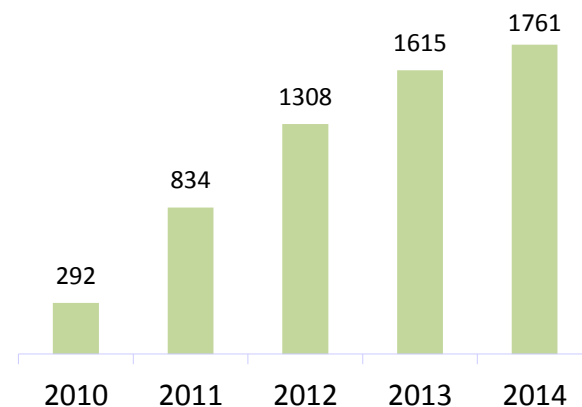


* As of 01.01.2015

B Share of companies with foreign capital*, %



C Dynamics of investment contracts with the Republic of Belarus



Successful investors



Thank you
for your attention!