**Investment offer**

1. **Name of the project and company information**

Project name: Reconstruction of the cage line for growing sturgeon in JSC "Experimental Fishery" Selets "

Project branch: Agriculture, fisheries

Type of investor participation: of shares purchase.

Project location: Berezovsky district, Brest region, Beloozersk

Anticipated start date of the project: start 2013-2014

Company’s full name: Open Joint Stock Company "Experimental Fishery" Selets "

Type of ownership: private ownership

Registration date: 17.01.2005, №200022691

Authorized fund structure: state share – 99,8%, non-state entities, individuals share – 0,2 %

Project description: Reconstruction will allow year-round growing sturgeon species, the design capacity of 100 metric tonnes of products per year

2. Market characteristics of the planned production

Product description:

product name and description: sturgeon species

 main consumers: population of the Republic of Belarus

list of goods with similar product performance: sturgeon species

prospective distribution channels (including geographical distribution): own trade and trade network

Descriptions of the current domestic market of the production planned:

market capacity: up to 100 tons per year of commodity sturgeon

government regulation (price control, licensing, etc.): not required

Key domestic market indicators of the production planned:

annual output of the sector (in current prices): $ 1.5 million

return on sales (%): 10%

average nominal monthly wages at similar enterprises: $ 500

level of concentration (approximate total market share of the top five players, %: Today JSC "Experimental Fishery" Selets "more than 50% of the domestic market to grow sturgeon

3. Competitive advantages of the project Infrastructure available:

Railway lines and roads:

* Belarusian Railway (specify distance in km): 2 km
* republican motor roads (specify distance in km): 15 km from the highway Moscow-Brest, 250 km from Minsk

Communications availability:

* supply network
* water supply

Land and-production facilities:

* land availability: 0,5 hectares
* constructions available: 0.47 hectares are pools for fish overexposure

Other infrastructure

* possibility to expand production and to install additional facilities
* There is a warehouse storage equipment
* There is own fish processing plant

Strategic advantages:

* undersaturated market in Belarus for the proposed products
* Common Economic Space market access guaranteed volumes of orders
* Market entry of a single economic space
* The ability to use their own resources
* Staff profile

4. Financing requirement

Total investment: $ 10 million

5. Preliminary indicators of project efficiency

Business plan/feasibility study availability (specify): being developed construction documents for the first phase of construction, capacity 43 tons per year. After the release of construction documents will be approved by a new business plan

6. Contacts

Person responsible for the project (Name, position): Director of "Experimental Fishery" Selets "- Bazhenov Yury

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